



ANNOUNCEMENT

October 2019



Cumberland Private Wealth Management Inc. (“Cumberland Private Wealth”), one of Canada’s leading independent wealth management firms and a trusted fiduciary for families, individuals and foundations, is pleased to announce that Michael Isenberg has joined the firm as client Portfolio Manager*.

Michael Isenberg brings two decades of financial services experience and investment management expertise.

A lawyer by training, Mr. Isenberg first worked in New York with the global law firm Shearman & Sterling, LLP, focusing on derivatives, structured finance and hedge fund law. Leveraging his background in sophisticated corporate law, he then moved to finance through investment banking in New York at Merrill Lynch, working on M&A and corporate hybrid financing, and structured share buybacks.

Mr. Isenberg then transitioned to investing with Gluskin Sheff & Associates. While at Gluskin Sheff, he worked on the equity long / short product platform, co-managing a \$1.5 billion hedge fund strategy. Mr. Isenberg’s focus was on the global financial sector, and he successfully navigated the 2007-2009 global financial crisis, generating positive returns on both long and short equity positions. In addition, he advised on the firm’s global credit arbitrage funds, assisting in the deployment of over \$1 billion in capital in corporate credit in the global financial sector and structured financial products.

Most recently, Mr. Isenberg was Principal, Portfolio Manager and Head of Research at RP Investment Advisors. During his tenure, he drove the firm’s fundamental credit focus, investing in the Canadian, European and U.S. credit markets.

Originally from New York, Mr. Isenberg earned his BSc (Hons) with honors from Cornell University, and graduated cum laude from the University of Pennsylvania Law School. He is a leader in the philanthropic community, focusing on the Princess Margaret Cancer Centre, Mt. Sinai Hospital, the UHN Hospital Network, among other charitable causes. In addition, he is also committed to coaching youth athletics in baseball, basketball, and hockey.

For more information about Michael Isenberg or Cumberland Private Wealth, please call us at 416-929-1090 or visit us at cumberlandprivate.com.

*Subject to regulatory approval.

About Cumberland Private Wealth

Founded over two decades ago, Cumberland Private Wealth Management Inc. is a leading independent investment firm that provides discretionary investment management and wealth management services for high net worth individuals, their families and foundations. All of Cumberland’s investment mandates are centered on building and preserving our clients’ financial wealth. Cumberland Private Wealth is privately-owned by its employees and headquartered in Toronto, with offices in Calgary and Kingston.

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